



Family Business Resource Centre - RISK MANAGEMENT CHECKLIST

Name:Date:.....

Comments:.....

Material Risk

- Buildings
- Contents / Stock
- Special Equipment
- Product Obsolescence
- Burglary / Theft / Cash
- Lost Profit, Markets
- Transit / Vehicles
- Replacement Strat.

Concern	Important	Critical

SOLUTIONS

I.T. Risk

- Redundancy
- Security & Backups
- Unlicenced software

No Conc	Important	Critical

SOLUTIONS

Human Risk

- Loss of key people
- Loss of Partner
- Replacement Strategy
- Revenue Impact
- Permanent disability
- Critical illness diagnosis
- Superannuation
- Employee benefits
- Debt reduction

No Conc	Important	Critical

SOLUTIONS

Litigation Risk

- Incorrect advice
- Damage or injury
- Legal expenses
- Directors & Officers
- Employer Practices
- Faulty product losses

No Conc	Important	Critical

SOLUTIONS

Financial Risk

- Asset protection
- KPI Reviews
- Audit fee expense
- Borrowings

No Conc	Important	Critical

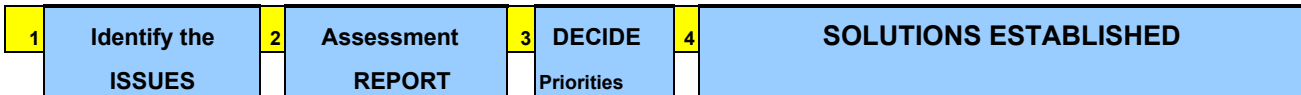
SOLUTIONS

Financial Planning

- High taxable income
- Changes in income
- Retirement Planning
- High cash assets
- Inheritance/Windfalls
- Redundancy
- Settlements
- Superannuation
- Eligible term. payments

No Conc	Important	Critical

SOLUTIONS



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