

Program Overview

NCREIF Fall Conference 2024

Diplomat Resort, Hollywood FL
October 14-17



www.NCREIF.org



NCREIF Annual Fall Conference 2024 – Hollywood, FL

PROGRAM OVERVIEW

Monday, October 14

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| 8:00 a.m. - 5:00 p.m. | Conference Registration |
| 8:00 a.m. - 9:00 a.m. | Breakfast Available |
| 9:00 a.m. - 5:00 p.m. | NCREIF Academy Course – <i>Attribution & Risk Analysis</i> |
| 9:00 a.m. - 5:00 p.m. | NCREIF Academy Course – <i>Creating Value Through Sustainability</i> |
| 12:00 p.m. - 1:00 p.m. | NCREIF Academy Course Luncheon |
| 2:00 p.m. - 10:00 p.m. | NCREIF Board Meeting and Dinner (<i>by invitation only</i>) |
| 4:00 p.m. - 6:00 p.m. | Reporting Standards Meeting (<i>by invitation only</i>) |

Tuesday, October 15

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| 7:30 a.m. - 5:00 p.m. | Conference Registration |
| 7:30 a.m. - 8:45 a.m. | NCREIF Breakfast |
| 7:30 a.m. - 8:45 a.m. | New Attendee Orientation Breakfast - Presentation will start at 8:00 am |
| 9:00 a.m. - 10:15 a.m. | Reporting Standards Meeting |
| 10:30 a.m. - 11:30 a.m. | Economic Conditions Update Who better to present our Economics Conditions Update than someone who is both practitioner AND academic? We are so pleased to welcome to our stage Mark Roberts, CFA, AIA, who is doing double duty as Director of Research for both Crow Holdings and SMU's Folsom Institute for Real Estate at the Cox School of Business. Mark will share his views on where we are in both the economic and real estate cycles and promises to share warning signs we should be aware of that can signal danger to both. Following Mark's presentation, he will be joined on stage by Erin Patterson, Global Co-Head of Research & Strategy for Manulife for a continued exploration of Mark's views. |
| 12:00 p.m. - 1:30 p.m. | <u>Luncheons</u> NCREIF Luncheon NCREIF Chairpersons Luncheon (<i>by invitation only</i>) |



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Tuesday, October 15 (Cont'd)

1:45 p.m. - 2:45 p.m.

General Session: Connecting the Dots on Global Strategy

It wasn't long ago that all sectors and global markets seemed to be heading in the same direction, up. Today, we're seeing opportunity in some sectors and uncertainty in many others. For our Florida stage, Simon Mallinson, Chief Operating Officer for Income Analytics, (and NCREIF Board Member), put together a distinguished panel of experts to share how they approach real estate, research, and markets around the globe.

To help us understand how investment managers bring together often disparate data, opinions, and cultures to form effective strategies, Simon's guests will be:

- Singapore-based Amélie Delaunay, Senior Director of Research & Professional Standards for ANREV
- London-based Simon Durkin, Global Head of Research for BlackRock
- Chicago-based Brian Klinksiek, Global Head of Research from LaSalle Investment Management.

3:00 p.m. - 5:00 p.m.

Committee Meetings:

Accounting
Performance Measurement
Research
Valuation

5:30 p.m. - 9:30 p.m.

Welcome Evening Event



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Wednesday, October 16

- 7:30 a.m. - 5:00 p.m. Conference Registration
- 7:30 a.m. - 9:00 a.m. NCREIF Breakfast
- 9:00 a.m. - 10:00 a.m. **General Session: Geopolitics with Frank Kelly**
It has been said that timing is everything, and with the U.S. elections a mere three weeks away, the timing couldn't be better for us to welcome Frank Kelly to our Fall Conference. Frank is the Founder and Managing Partner of Fulcrum Macro Advisors, a political risk advisory firm based in Washington, D.C. He also serves as the Senior Political Strategist for DWS.
- You may remember Frank from our Conference in D.C. back in 2019. He brings to the stage his views on U.S. policy, geopolitical trends, and perhaps can give us some context for these seemingly turbulent times.
- 10:30 a.m. - 11:30 a.m. **Breakout Sessions:**
Information Management Committee
ESG Committee
- 11:45 a.m. - 1:15 p.m. **Luncheons**
Conference Attendees Luncheon
- Valuation Subcommittee - Investment Advisors
(IAVS) Luncheon *(by invitation only)*
- Accounting Subcommittee - Investment Advisors
(IAAS) Luncheon *(by invitation only)*
- Investor Member Committee Luncheon –
Investors, such as employees of public and corporate pensions, sovereign wealth funds, endowments, family offices, foundations, insurance companies, and other original capital sources, are invited and encouraged to attend.
- 1:30 p.m. - 2:15 p.m. Joint Session with Accounting, Performance Measurement,
and Valuation Committees
Debt Manual Review and Discussion
- 1:30 p.m. - 2:15 p.m. Research Committee Meeting
- 2:15 p.m. - 3:30 p.m. Joint Session with Accounting and Valuation Committees
Investment Advisors and Audit Valuation Panel



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Wednesday, October 16 (Cont'd)

2:15 p.m. - 3:30 p.m. Joint Session with Performance Measurement
and Research Committees
Standards and Performance Gone Global

3:45 p.m. - 4:45 p.m. **Town Hall and Outgoing Awards**

5:00 p.m. - 9:00 p.m. Closing Evening Reception at the Hotel

Thursday, October 17

8:00 a.m. - 5:00 p.m. Conference Registration

8:00 a.m. - 9:00 a.m. Breakfast Available

9:00 a.m. - 5:00 p.m. NCREIF Academy Course – *Investment Analysis & Due Diligence*

9:00 a.m. - 5:00 p.m. NCREIF Academy Course – *Digging Into Reporting Standards*

12:00 p.m. - 1:00 p.m. NCREIF Academy Course Luncheon