

Form 309
(Revised 05/11)

Submit in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512/463-5709

Filing Fee: See Instructions



**Application for
Registration of an
Out-of-State Financial
Institution**

This space reserved for office use.

FILED
**In the Office of the
Secretary of State of Texas**

DEC 15 2015

Corporations Section

1. The name of the foreign financial institution is:

Industrial and Commercial Bank of China (USA), National Association

Provide the full legal name of the entity as stated in the entity's formation document in its jurisdiction of formation.

2. Its federal employer identification number is: 95-3763643

Federal employer identification number information is not available at this time.

3. It is formed under the laws of: United States

State or foreign country. If federally chartered, United States.

and the date of its formation in that jurisdiction is: 11/29/2012

mm/dd/yyyy

4. The financial institution is a: (choose only one)

- Bank
- Savings Bank
- Savings and Loan Association
- Credit Union
- Trust Company

- Federal Bank
- Federal Savings Bank
- Federal Savings and Loan Association
- Federal Credit Union

5. The purpose or purposes of the financial institution that it proposes to pursue in the transaction of business in Texas are set forth below.

The purpose is to serve as a Loan Production Office and as a Deposit Production Office.

The financial institution also certifies that it is authorized to pursue such stated purpose or purposes in the state or country under which it is organized.

6. As of the date of filing, the undersigned certifies that the financial institution currently exists as a valid financial institution of the type designated in this application under the laws of the jurisdiction of its formation.

7. The principal office address of the financial institution is:

202 Canal Street
Address

New York
City

NY
State

USA
Country

10013
Zip/Postal Code

Complete item 8A or 8B, but not both. Complete item 8C.

8A. The initial registered agent is an organization (cannot be institution named above) by the name of:

Corporation Service Company d/b/a CSC-Lawyers Incorporating Service Company

OR

8B. The initial registered agent is an individual resident of the state whose name is:

First Name *M.I.* *Last Name* *Suffix*

8C. The business address of the registered agent and the registered office address is:

211 E. 7th Street, Suite 620 Austin TX 78701-3218

Street Address *City* *State* *Zip Code*

9. The name and address of each governing person is:

Governing Person 1				
Francis		Wong		
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
1633 Broadway	New York	NY	USA	10019
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

Governing Person 2				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

Governing Person 3				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

Governing Person 4				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

Effectiveness of Filing (Select either A, B, or C.)

A. This document becomes effective when the document is filed by the secretary of state.

B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____

C. This document takes effect upon the occurrence of a future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Execution

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized under the provisions of law governing the entity to execute the filing instrument.

Date: 12/3/2015



Signature of authorized person (see instructions)

FRANCIS WONG

Printed or typed name of authorized person.



**Acceptance of Appointment
and
Consent to Serve as Registered Agent
§5.201(b) Business Organizations Code**

The following form may be used when the person designated as registered agent in a registered agent filing is an individual.

<u>Acceptance of Appointment and Consent to Serve as Registered Agent</u>		
I acknowledge, accept and consent to my designation or appointment as registered agent in Texas for		
<i>Name of represented entity</i> I am a resident of the state and understand that it will be my responsibility to receive any process, notice, or demand that is served on me as the registered agent of the represented entity; to forward such to the represented entity; and to immediately notify the represented entity and submit a statement of resignation to the Secretary of State if I resign.		
x:	_____	_____
	<i>Signature of registered agent</i>	<i>Printed name of registered agent</i>
		<i>Date (mm/dd/yyyy)</i>

The following form may be used when the person designated as registered agent in a registered agent filing is an organization.

<u>Acceptance of Appointment and Consent to Serve as Registered Agent</u>		
I am authorized to act on behalf of <u>Corporation Service Company d/b/a CSC-Lawyers Incorporating Service Company</u>		
<i>Name of organization designated as registered agent</i>		
The organization is registered or otherwise authorized to do business in Texas. The organization acknowledges, accepts and consents to its appointment or designation as registered agent in Texas for: INDUSTRIAL AND COMMERCIAL BANK OF CHINA (USA), NATIONAL ASSOCIATION		
<i>Name of represented entity</i> The organization takes responsibility to receive any process, notice, or demand that is served on the organization as the registered agent of the represented entity; to forward such to the represented entity; and to immediately notify the represented entity and submit a statement of resignation to the Secretary of State if the organization resigns.		
x: By:	_____	Brian Courtney, Asst. Vice President
	<i>Signature of person authorized to act on behalf of organization</i>	<i>Printed name of authorized person</i>
	Corporation Service Company d/b/a CSC-Lawyers Incorporating Service Company	12/14/2015
		<i>Date (mm/dd/yyyy)</i>